

# Member Referral Form

## Current Member

Name (First, Last)

Mailing Address

City State Zip

Home Phone

Name of Person Being Referred

## New Member

You are being referred to Bard Employees Federal Credit Union and have the opportunity to qualify for the following:

A \$25 account credit when you open a new Savings and Checking Account with Direct Deposit and open a MasterCard® Debit Card and initiate 10 debit card transactions within the first 45 days of the account being opened.

Return this form to Bard Employees Federal Credit Union when you open your new account(s).

You must **not** currently be a member to qualify.

Please return ONLY this portion of the form



When you refer a new member to Bard Employees Federal Credit Union you are giving your immediate family members and/or fellow CR Bard co-workers the opportunity to participate and benefit from the many services and products we offer.

The New Member Referral Program also gives both you and the person you are referring the added incentive of a \$25 account credit when a new account is opened and certain conditions are met.

Refer as many people as you wish. There is no limit to the number of referrals for which an existing member may qualify.

## 1. Complete the Form

**Referring Member:** Fill out the “Current Member” portion of the form and give it to an immediate family member or CR Bard co-worker; anyone who is not currently a member of BEFCU.

## 2. Return the Form

**Person Being Referred:** Return the completed form to BEFCU when you open your new account. Please detach and return only the referral portion of the form.

## 3. Get Your Cash

We'll deposit \$25 for referrals resulting in a new savings and checking account in both the referring member's account as well as the new member's account.

\*Bard Employees Federal Credit Union reserves the right to discontinue the program at any time without notice. To receive any of the rewards described, the person being referred must not be an existing member of the credit union in any capacity and must not have been a member who closed an account within the last 6 months. All new accounts are subject to our normal approval process. A referring member may receive multiple incentives for referring multiple new members who meet the criteria for membership and the offer. A new member may only receive one reward for being referred, but may receive additional incentives by referring other new members who meet the criteria for membership and the offer. All criteria must be met within 45 days of account activation to qualify. Once it is determined that the new member qualifies for the reward by meeting the criteria set forth, the referrer and new member will be paid the incentive with a deposit to his/her existing BEFCU savings account within 45 days. Early termination fee of \$75 assessed to new member if checking account is closed within 6 months. Member responsible for paying all taxes associated with the reward.

